



INVESTMENT MANAGEMENT

What is Investment Management? You work hard for your money and want to ensure that the financial decisions you make for your retirement are done prudently with you and your family's best interest in mind. CIA Financial Group is pleased to offer our clients comprehensive Investment Management services that take into account model portfolio development and asset allocation modeling. Through our Investment Management services, clients gain access to our wide range of investment vehicles, including Brokerage Services (stocks*, bonds*, mutual funds*), Annuity Products (Fixed, Variable*, Indexed), Real Estate Investment Trusts* (Publicly and Non-Publicly Traded), and Fee-Based Services (Separately Managed Accounts, WRAP Accounts, Institutional Money Management)*

Why can you trust CIA Financial Group to provide you with quality Investment Management Services?

- CIA Financial Group is an independent provider of financial services which allows us to provide you with professional management of your assets.
- As an independent financial advisory firm, CIA Financial Group has access to the market place of products.
- Knowledge and experience of Investment Management are required to provide the best possible advice to our clients. We are proud of our 30 year track record!
- Because CIA Financial Group can provide you with a wide range of financial services, your financial advisor can review your possible deficiencies and needs seeking to make the right recommendation for you.
- CIA Financial Group maintains regular communication with our clients taking advantage of our Investment Management services. Clients will have access to our 90-Day Client Contact Program, 90-Day Client Report Program, and 6-Month Client Review Meeting Program.

For over 30 years, CIA Financial Group in Shelby Township, MI, has been providing individuals, families, business owners, and corporate executives throughout Michigan with professional service and a full range of financial services. With a wide range of services, CIA Financial Group is *Your Source for Comprehensive Financial Services.*

To discuss your Investment Management needs today, please call us toll free at 1-888-226-7730 or visit us online at www.ciafg.com.

* Securities offered through Mutual Service Corp. Member NASD/SIPC.
Advisory Services offered through CIA Financial Group, A Registered Investment Advisor.
CIA Financial Group, Inc. and Mutual Service Corporation are separate companies.

45600 Village Blvd. | Shelby Twp., MI 48315 | 586.799.6000 | Fax: 586.799.6001 | www.ciafg.com

