



## ESTATE PLANNING ANALYSIS

*What is an Estate Planning Analysis? Are you confident that your heirs will be properly taken care of when you are no longer around to help support them? Do you have a plan in place to ensure your spouse, children, and favorite charities will each receive the financial gifts you want them to have? If not, you are, unfortunately, not alone. Many Americans are careful to create a financial plan for while they are alive, but do not plan for after death. CIA Financial Group works with people everyday to properly plan their estate through probate avoidance techniques, gifting strategies, and will/trust implementation. It is through this careful planning that we are able to help ensure your heirs will be taken care of when you are not around to do so.*

Why can you trust CIA Financial Group to provide you with Estate Planning Analysis?

- CIA Financial Group will work hand-in-hand with your attorney to ensure the plan for your estate is prudent.
- CIA Financial Group can develop a strategy to seek to minimize estate tax burdens.
- You have worked too hard and for too long to have the financial rewards stripped away due to imprudent planning. CIA Financial Group is 100% committed to preserving your family's legacy and ensuring future generations benefit from what you will leave behind.
- CIA Financial Group maintains regular communication with our clients taking advantage of our Investment Management services. Clients will have access to our 90-Day Client Contact Program, 90-Day Client Report Program, and 6-Month Client Review Meeting Program.

For over 30 years, CIA Financial Group in Shelby Township, MI, has been providing individuals, families, business owners, and corporate executives throughout Michigan with professional service and a full range of financial services. With a wide range of services, CIA Financial Group is *Your Source for Comprehensive Financial Services*.

To discuss your Estate Planning Analysis today, please call us toll free at 1-888-226-7730 or visit us online at [www.ciafg.com](http://www.ciafg.com).

