



## BUSINESS PLANNING

*What is Business Planning? As a business owner you have worked too hard for too long to let it fail because of a lack of short and long-term planning. CIA Financial Group is pleased to offer our clients Business Planning services that will help entrepreneurs take control of their business and their future by addressing key issues, including employee benefits, personnel hiring and retention, operations and structure, and financial management. Having a plan in place can provide for stability for the business while providing peace of mind for the owner.*

### Why can you trust CIA Financial Group to provide you with quality Business Planning Services?

- CIA Financial Group is an independent provider of financial services which allows us to provide you with guidance of your business.
- As an independent financial advisory firm, CIA Financial Group has access to the market place of products.
- Knowledge and experience of Business Planning are required to provide outstanding service to our clients. We are proud of our 30 year track record!
- Because CIA Financial Group can provide you with a wide range of financial services, we can help you build a plan for your business and recommend a prudent course of action to see the plan through to fruition.
- CIA Financial Group maintains regular communication with our clients taking advantage of our Investment Management services. Clients will have access to our 90-Day Client Contact Program, 90-Day Client Report Program, and 6-Month Client Review Meeting Program.

For over 30 years, CIA Financial Group in Shelby Township, MI, has been providing individuals, families, business owners, and corporate executives throughout Michigan with professional service and a full range of financial services. With a wide range of services, CIA Financial Group is *Your Source for Comprehensive Financial Services.*

To discuss your Business Planning needs today, please call us toll free at 1-888-226-7730 or visit us online at [www.ciafg.com](http://www.ciafg.com).

